MONETIZING VEHICLE DATA

DAVID KNIGHT / TERBINE

TOOLTECH 2018

WHAT TERBINE IS ABOUT

OUR VISION

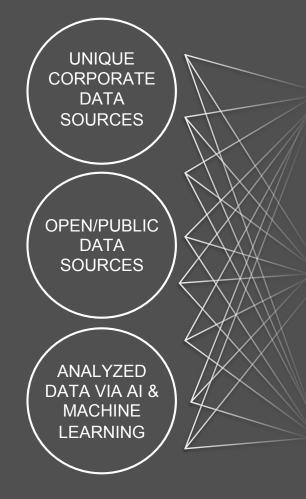
To enable the frictionless use and monetization of IoT data around the world, within and between industries

OUR MISSION

Be the leading exchange for both public and corporate IoT data, making it actionable and financially valuable



TERBINE IS THE MASTER EXCHANGE FOR PUBLIC & COMMERCIAL IOT DATA



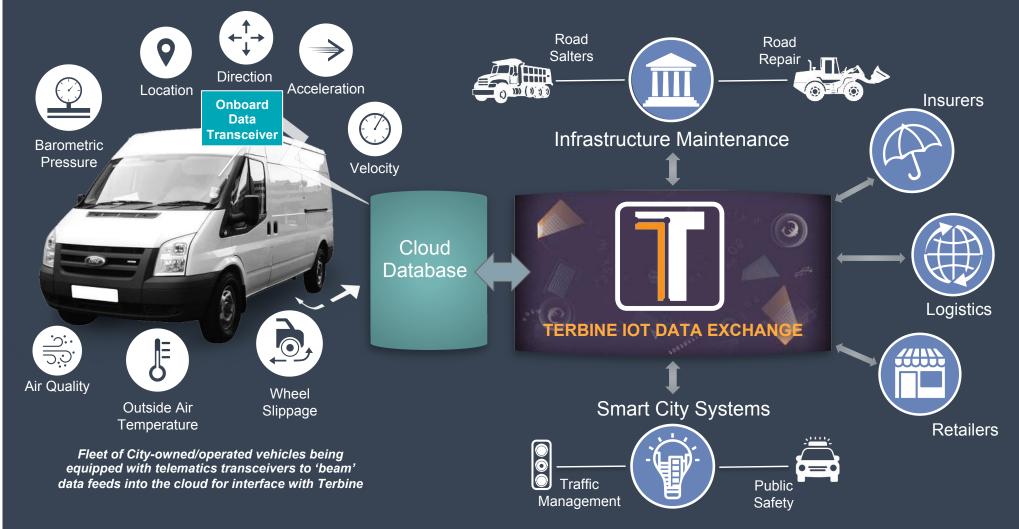


TERBINE IOT DATA EXCHANGE & MARKETPLACE

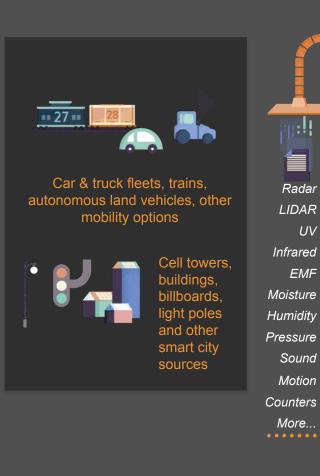
Terbine can frictionlessly exchange data between **tens of thousands** of commercial, governmental and research entities, whilst dealing with **core issues of ownership rights**, **liability, data monetization**, **regulations and licensing**



LAS VEGAS HAS BEGUN A DATA-SHARING PILOT WITH TERBINE



A SUPPLY CHAIN FOR DATA





Analytics Platforms Moving Vehicles Power Utilities Financial Services Providers Federal / State / County / Municipal Agencies Regulatory Oversight Bodies Other Ecosystem Participants

IOT METADATA SCHEMA (HIGH LEVEL)

Monetization is based upon rich metadata that deeply describes data sources



DATA GRADING

IOT METADATA SCHEMA (DETAIL/FIELDS)

By applying a coordinated combination of physical science and data science techniques, data sources are characterized via searchable metadata instances. Fields include

- Global Industry Classification (GIC) codes
- Sensing category
- Sensor type
- Dataset or stream type
- Dataset schema
- Delivery method
- Owner type
- Geolocation type

- Environment (where sensors are situated)
- Regulatory regime (if applicable)
- Relation (to other data sources)
- Data grade
- Originator name(s)
- Owner name(s)
- Container (if sensors are within subsystems)
- Verbose descriptions (to support searches)

Plus additional fields for reading by AI/ML-based programs or systems, plus extensible fields to specific use by OEMs, Tier 1 suppliers and/or their downstream partners

METADATA SCHEMA (DATA RELATIONSHIP)

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A given Metadata Instance can associate to any number of datasets or streams that match/conform to the characteristics fully described by that Instance

PROJECTED REVENUES ARE BASED ON DATA TYPES AND SCALE

Geographic concentrations of vehicles are the key to generating data income

The more vehicles that are generating data within a given area, most particularly cities, the higher the number of potential use-cases and therefore aggregated revenue value

Beginning with what is available from the vehicles on the road now

Currently the feed can include a vehicle's Heading, Latitude/Longitude

Future sensor outputs will be desirable to various buyers and applications

The range of use-cases opens dramatically with new feeds such as ABS, Air Quality, Ambient Air Temperature (AAT), Barometric Pressure, States including doors front and rear, headlamps, occupation of seats front and rear, traction control activation, wipers and more



DERIVING PER-VEHICLE DATA REVENUE ESTIMATES: CURRENT

Factors/assumptions used in estimating

- 6.1 million average number of vehicles / large city environment (based on NYC, SF Bay Area, LA)
- 10% typical percentage of those vehicles produced by the OEM
- 20% of current OEM vehicles having onboard cellular with user opted-in
- 5.6 average number of hours / week driven
- 21.5 average number of miles / week driven
- Currently available passenger car sensor outputs made available via onboard cellular
- 2 minute data update rate average

Leading to

- 20.5 million data readings / week from all OEM's cars in a large city thus 1.1 billion readings / city / year
- Currently available outputs are usable primarily for roadgoing use-cases e.g. certain insurances, hedge fund analytics, traffic management, city planning – the latter two not being highly funded for data procurement, whereas the first two groups have discretionary funds for such purchases
- Data purchases based on current sensor outputs can total \$20-35/annum per vehicle

DERIVING PER-VEHICLE DATA REVENUE ESTIMATES: FORWARD

Adding to the prior calculation

- A dramatic increase in the types of sensor outputs made available via cellular transmissions
- A steady progression in the percentage of OEM's vehicles having onboard cellular transceivers
- New incentives induce owners to opt-in
- 60% of future OEM vehicles having onboard cellular with user opted-in
- 30 second data update rate average

Leading to

- 245 million data readings / week from all OEM's cars in a large city thus 12.7 billion readings / city / year
- Assuming 4X number of sensor feeds and large increase in scope of possible use-cases and users in non-vehicular market sectors, estimated per-vehicle revenue can grow to \$95 per annum
- Expanded potential data buyer base now includes broader financial services and insurance (fleets, events, cities), providers of non-automotive transportation i.e. intermodel, logistics operators, public safety, retailing, energy suppliers both petrochemical and electrical, environmental monitoring agencies and others who increasingly require "ground truth" data to perform analysis and decision-making

POTENTIAL FOR PER-VEHICLE ANNUALIZED REVENUES

Heading Latitude

Longitude

- Timestamp
- Vehicle ID (obfuscated from VIN)

\$20-35

Average Annualized Gross Revenue / Vehicle (1st World)

\$50-95

Average Annualized Gross Revenue / Vehicle (1st World)

ABS Activation & Duration Acceleration Air Quality (CO/CO2/NO2) Ambient Air Temperature **Barometric Pressure** Doors Open/Close Headlamp State Rapid (non-ABS) Braking Seats Occupied State Steering / Swerve **Traction Control** Windshield Wiper State

DESIRED TO BOOST REVENUES

WHERE VEHICLE-GENERATED DATA CAN BE EXCHANGED & SOLD KEY INDUSTRY SECTORS WITH EARLY EVIDENCE OF DEMAND



Power



Transportation



Environmental



Smart Cities



Insurance



Financial Services



Safety



Logistics



Retail



Food Production

WHERE THIS CAN GO: LEVERAGING THE EMERGENCE OF NEXT-GEN TECHNOLOGIES

WEATHER RIGHT HERE Winds at 3MPH NNW Air temperature here 71°F Rain Likelihood 39% next hour



TRAFFIC VECTORS Right turn: avg. speed 2MPH Left turn: 16MPH Straight ahead: road blocked

> ROAD HAZARDS Construction this block: right side Construction ahead: road blocked

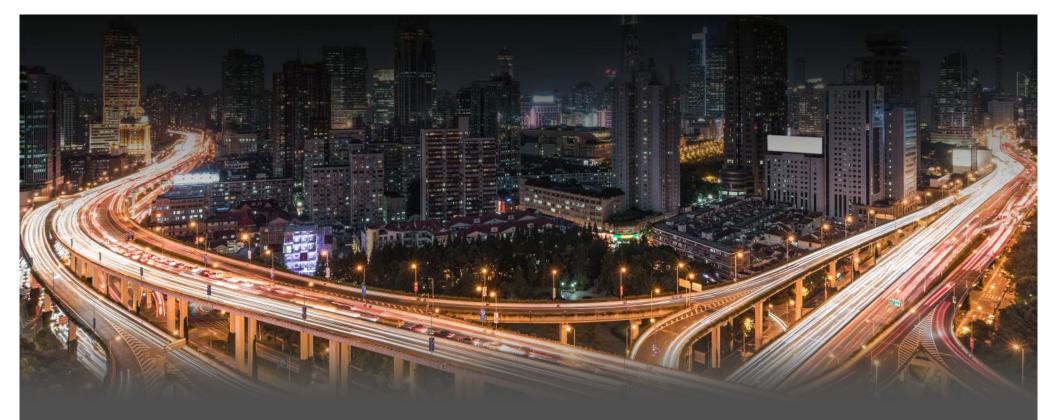
PARKING Available spots at your destination 72

CHARGING STATIONS Seven within ten-block radius Next available predicted 13 mins. Park & 57th Tesla-compatible



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As infrastructure evolves to provide 5G, edge computing and embedded AI, frictionless handling of machinegenerated data will become ever-more important for feeding connected cars, autonomous air and land vehicles, as well as augmented reality applications



THANK YOU

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